

FREQUENTLY ASKED QUESTIONS

Q1. What is ADDX?

ADDX is the world's first regulated platform for digital securities. On ADDX, you can invest in private equity, hedge funds, and unicorns for as little as USD 100; these opportunities traditionally require millions or more to enter. ADDX is based in Singapore and is open to all non-US accredited and institutional investors.

ADDX is authorized and regulated by MAS as a recognized market operator (“**RMO**”). It also holds a capital markets services license (“**CMS**”) for dealing in capital markets products and providing custodial services. Visit our homepage at www.ADDX.co to learn more.

Q2. Who is eligible for the Event Promotion (UBS DT) Program?

Attendees of the UBS Disruptive Technology CEO Summit 2021 who are not existing Participants, and who successfully open a new account on the ADDX Platform, are eligible for the Event Promotion (UBS DT) Program.

Q3. How much is the Event Promotion (UBS DT) Program Rewards Credit?

Prospective Customers who have successfully opened a trading account on the ADDX Platform will be credited USD1,000 in Rewards Credit.

Prospective Customers must submit their account applications by the last date (Singapore time) of the Program Period to qualify for the Rewards Credit.

Q4. What is the Program Period?

This Program Period is from 10 October 2021 to 31 October 2021 (both dates inclusive).

Q5. When will the Rewards Credit be credited?

The Rewards Credit will be credited to Prospective Customers by 30 November 2021.

Q6. What can I use the Rewards Credit for?

You may use it to subscribe to any offering of new security tokens and/or buy any of the listed tokens on the ADDX Platform. The Rewards Credit is valid for 12 months from date of its crediting.

Q7. Can I transfer the value of my Rewards Credit to someone else or into my bank account?

No, the Rewards Credit is non-transferable and cannot be withdrawn into your bank account. You may only use it to subscribe to any offerings of new security tokens and/or buy any of the listed tokens on the ADDX Platform.

Q8. Can I use my USD-denominated Rewards Credit to invest in a non-USD offering?

Yes, provided you convert the Rewards Credit into the appropriate currency beforehand. You may only convert the full amount (and not part) of the Rewards Credit in your ADDX Credit Wallet into another currency.

Event Promotion (UBS DT) Program

Terms and Conditions

General

1. The Event Promotion (UBS DT) Program (the “**Program**”) is open to Prospective Customers (as defined herein) of ICHX Tech Pte. Ltd. (“**ADDX**”). It is valid for the Program Period (as defined herein), and is subject to change, including termination, at ADDX’s sole discretion without notice.
2. The Program was created to reward Prospective Customers who successfully open a trading account on the ADDX Platform [through the unique link provided to attendees of the UBS Disruptive Technology CEO Summit 2021].
3. These Terms and Conditions (these “**Terms**”) are a binding agreement between the Prospective Customers and ADDX, and will govern the Prospective Customers’ participation in the Program. By participating in the Program, the Prospective Customers agree to and are bound by these Terms, including any amendments to these Terms.
4. ADDX reserves the right to disqualify any Prospective Customers at any time from participation in the Program at its sole discretion and for any reason.

Definitions

5. For the purposes of this Program, the following terms shall have such meanings ascribed to them:

“**ADDX Credit Wallet**” means, in relation to a Participant, the digital wallet provided to such Participant by the Exchange on the ADDX Blockchain to securely store any Rewards Credit.

“**ADDX Platform**” the trading platform operated by ADDX which allows for the trading of security tokens.

“**ADDX Website**” means www.ADDX.co.

“**Eligible Jurisdiction**” means any jurisdiction where the usage of the ADDX Platform or the operation of the Program are each not prohibited or restricted in any way.

“**Exchange Rules**” means the provisions of the rulebook entitled “Exchange Rules” that are published by ADDX, as may from time to time be amended, modified, supplemented or replaced.

“**Participant**” means a person who has opened a trading account on the ADDX Platform and whose trading account is valid and subsisting, but does not include Participants (a) whose trading account is suspended, (b) who are Intermediary Participants as defined in the Exchange Rules, or (c) who are EAM Users as defined in the Exchange Rules.

“**Platform Terms and Conditions**” means the terms and conditions for use of the ADDX Platform as may from time to time be amended, modified, supplemented or replaced.

“**Program Period**” is from 19 October 2021 to 31 October 2021 (both dates inclusive).

“**Prospective Customer**” means attendees of the UBS Disruptive Technology CEO Summit 2021 who are not existing Participants.

“**Qualifying Investment**” means either (but not both) of the following during the Program Period: (a) subscription for an offering of new security tokens issued on the ADDX Platform, or (b) buy trade(s) on the ADDX Platform. For the avoidance of doubt, sell trade(s) on the ADDX Platform shall not be Qualifying Investments.

“**Referral Code**” means the ADDX web address or mobile app download link containing a unique number or a combination of numbers and letters made available to attendees of the UBS Disruptive Technology CEO Summit 2021.

“**Rewards Credit**” means such sums, determined in accordance with and subject to the terms in paragraph 8, payable to a Prospective Customer who has successfully opened a trading account on the ADDX Platform.

“**USD**” means United States of America dollars.

Operation of the Program

6. The Prospective Customer acknowledges and agrees that ADDX may, in its sole discretion, decide whether or not to onboard any Prospective Customer. To participate in the Program, Prospective Customers need to meet the following criteria:
 - (a) Prospective Customer(s) need to be at least 18 years of age and meet all requirements set forth in the Exchange Rules and the Platform Terms and Conditions; and
 - (b) Prospective Customer(s) need to reside in an Eligible Jurisdiction.
7. The Program shall operate in the following manner:
 - (a) ADDX shall provide attendees of the UBS Disruptive Technology CEO Summit 2021 with a Referral Code.
 - (b) Prospective Customers shall be required to commence the account-opening process using or through only the Referral Code. If a Prospective Customer uses more than one (1) referral code, including for other ADDX promotional programs, to commence their account-opening process, ADDX shall be entitled to only accept one (1) referral code used in respect of other ADDX promotional programs used by the Prospective Customer.
 - (c) Prospective Customers must submit their account applications by the last date (Singapore time) of the Program Period to qualify for the Rewards Credit. For the avoidance of doubt, ADDX shall only consider an account application to be submitted by a Prospective Customer when the Prospective Customer has provided all necessary information and documents, and submitted such account application via the "Submit Application" (howsoever described) function on the ADDX Platform. In the event an account application is rejected and the Prospective Customer submits a new account application, ADDX shall be entitled to consider the new account application as the date of submission of account application.
 - (d) ADDX shall review applications from each Prospective Customer in accordance with the Exchange Rules and the Platform Terms and Conditions prior to opening a trading account for such Prospective Customer. The Prospective Customers should note that the opening of a trading account is subject to, among other things, the provision of required personal data, and the successful completion of client due diligence by ADDX, and any inability, refusal, or delay in completing the account-opening process may result in ADDX disqualifying such Prospective Customer from the Program.
 - (e) ADDX may, at its sole discretion, impose restrictions on the number of times the Referral Code may be used by Prospective Customers.
 - (f) ADDX shall credit the Rewards Credit to the ADDX Credit Wallet of a Prospective Customer who has successfully opened a trading account on the ADDX Platform by 30 November 2021.

Rewards Credit

8. The following terms shall apply in respect of the Rewards Credit:
 - (a) The Rewards Credit to be credited to a Prospective Customer who has successfully opened a trading account on the ADDX Platform is USD1,000.00.
 - (b) Each Participant's Rewards Credit will be automatically applied in full, and cannot be disappplied, in respect of a Qualifying Investment (including where applicable any fees and taxes applicable in respect of such Qualifying Investment), provided that the currency of the Rewards Credit is the same currency applicable to the Qualifying Investment.
 - (c) Each Participant's Rewards Credit is non-transferrable and non-convertible into ADDX Fiat Tokens as defined in the Platform Terms and Conditions. Accordingly, Rewards Credit may not be withdrawn from a Participant's ADDX Credit Wallet for any reason.
 - (d) The Rewards Credit has a validity of 12 months from the date of crediting to a Participant's ADDX Credit Wallet.
 - (e) The Rewards Credit, initially credited in USD, may be converted into a foreign currency based on the exchange rate shown on the ADDX Platform. Paragraph 6.6.1 of the Specific Terms in the Platform Terms and Conditions shall apply in respect of such foreign currency exchange

transaction. A Participant may only convert the full amount of the Rewards Credit in their ADDX Credit Wallet, and not partial amounts.

Miscellaneous

9. ADDX reserves the right:
 - (a) to determine at its absolute discretion who is a Prospective Customer;
 - (b) to modify at its absolute discretion the amount and/or currency of the Rewards Credit issued to any Prospective Customer who has successfully opened a trading account on the ADDX Platform;
 - (c) to debit a Participant's ADDX Credit Wallet of any credited Rewards Credit for any reason;
 - (d) to substitute the Rewards Credit with another reward of equivalent or similar value without prior notice, assumption of liability or providing any reasons to the Prospective Customer; and
 - (e) not to credit any Rewards Credit to a Prospective Customer if such party ceases to be a Participant prior to the crediting of the Rewards Credit.
10. ADDX shall not be liable for any delay in crediting the Rewards Credit to a Prospective Customer who has successfully opened a trading account on the ADDX Platform where such delay is caused by system constraints and/or errors.
11. By participating in the Program, each Prospective Customer releases ADDX, its related corporations, affiliates, suppliers, advertising, and promotions agencies and their respective directors, officers, employees, and agents from any and all liability arising from any loss, harm, damages, cost, or expense, including without limitation, any property damages, personal injury and/or death, arising out of or in any way connected to the Program and/or the use of any Program rewards.
12. Participants agree to indemnify, defend, and hold ADDX, its related corporations, affiliates, and their respective representatives, directors, officers, employees, and agents harmless from and against any and all third party claims, demands, liabilities, costs, or expenses, including attorney's fees and costs, arising from, or related to any breach by the participant of any of these Terms or any violation by Participant of applicable laws, rules and regulations.
13. **Taxes.** Rewards Credit may be taxable, depending on the country, state, and/ or local tax laws applicable to the Prospective Customer. Participants are solely responsible for reporting such items in their tax returns and paying any associated tax(es) and liabilities.
14. ADDX may terminate or suspend the Program, or amend or update these Terms, in its sole discretion and at any time without providing prior notice.
15. Any determination made by ADDX in respect of all matters relating to the Program shall be at its sole and absolute discretion and shall be final, conclusive and binding on all Participants and Prospective Customers.
16. In the event of any inconsistency between any marketing materials of ADDX and these Terms in respect of the Program, these Terms shall prevail.
17. These Terms are governed by the laws of Singapore. ADDX and the Prospective Customers agree to submit to the exclusive jurisdiction of the courts of Singapore.
18. A person who is not a party to any agreement governed by these Terms shall have no rights under the Contracts (Rights of Third Parties) Act (Chapter 53B of Singapore) to enforce any term of such agreement or the Terms.